T. Rowe Price®
INVEST WITH CONFIDENCE

T. Rowe Price 457(b) PLANS

Dedicated specialists. Integrated solutions. Exceptional value.

T. Rowe Price is a committed partner and proven leader. For over 30 years, we've helped shape the retirement plan industry with innovative solutions. Working with our 457(b) plan clients, we can offer the tools and support to help meet their long-term objectives and achieve plan results.

T. Rowe Price at a Glance

- Leading independent investment management firm since 1937
- Established and respected retirement solutions provider since 1982
- Culture of service excellence that puts clients' interests first
- Deep understanding of participant behavior

Investment Products

T. Rowe Price has been managing investments since 1937. Through our time-tested, disciplined approach, we deliver asset management solutions, and related products and services, that investors can rely on—now and over the long term.

- T. Rowe Price proprietary investments (including target date and Institutional Class investments)
- Nonproprietary investments (over 5,000 mutual funds currently on our platform)
- Self-directed brokerage platform

Client Services and Support

Beginning with conversion and continuing on through a plan's day-to-day management, clients depend on their core team for superior quality and service. Each team has sound knowledge of a plan's specific needs and shares accountability for its success. As a strategic partner, we help clients make the best use of innovation and firmwide resources to achieve long-term objectives.

- Annual strategic plan
- A user-friendly digital experience that connects you with the tools and information that you can rely on to help keep your plan(s) running smoothly
- Strategic consultation, including plan design analysis and considerations
- Proactive plan investment, cost, and fee reviews

- Ongoing education (client conferences, online networking, and sponsor communications)
- Dedicated contacts
- Fee guarantees and service-level agreements

Employee Services and Education

Our approach to engaging and educating employees incorporates extensive research and collaboration with experts in the behavioral financial field. Designed to encourage engagement and support better outcomes, we provide a holistic and practical experience that is integrated across communication channels.

- Annual strategic participant communication plan
- Conversion, enrollment, and ongoing educational communications
- Online account access and retirement planning tools
- Managed account solutions*
- Participant service center and voice response system
- Employee educational meetings (in person or online)
- Required transactional and compliance communications
- Additional investment and planning support (IRAs, college savings plans, and brokerage accounts)

Client Satisfaction

"As our needs evolve, T. Rowe Price continues to demonstrate its commitment to us and our participants. We could not be happier with our partnership."

Benefits division chief for a large 457(b) plan,
T. Rowe Price client since 1989

Administrative Outsourcing and Recordkeeping

Our technology and in-depth resources are available to our clients, allowing them to outsource burdensome duties so that they can focus their efforts at a strategic level.

- Initial plan setup and conversion
- Suite of automated services (enroll, invest, increase, and rebalance)
- Recordkeeping based on individually designed plan documents
- Insights and feedback on regulatory and legislative activity in Washington, D.C.
- Fully automated participant- and plan-level transactions
- Electronic security (encrypted email, secure Web file transfer, and SFTP)
- Quarterly participant statements
- Plan-specific reports for administrative personnel
- Trustee and custody services
- Nonqualified deferred compensation plan recordkeeping
- Defined benefit plan services
- Integrated recordkeeping for 457(b) and 401(a) arrangements

Let's work together.
Call **1-800-638-7890**.
Or visit **troweprice.com**.

*Provided by an independent third party.

T. Rowe Price Retirement Plan Services, Inc.

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